

# EDUCATION Application Form.

## 1. Personal Details

Title:  Mr  Mrs  Miss  Ms  Dr  Other: \_\_\_\_\_ (Specify)

First Name: \_\_\_\_\_ Surname: \_\_\_\_\_

Address: \_\_\_\_\_ Suburb/Postcode: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Mobile Phone: \_\_\_\_\_ Email Address: \_\_\_\_\_

Salary (p.a): \_\_\_\_\_ Date of Birth: \_\_\_\_\_

## 2. Cap Items

Write in your benefit cap item with the following to the maximum of \$15,900 cap per annum:

<input type="checkbox"/>	1. Mortgage/Rent	\$	_____
<input type="checkbox"/>	2. Living Expenses	\$	_____
<input type="checkbox"/>	3.	\$	_____
	<b>Total</b>	\$	_____

## 3. Extras

Write any other non-cap benefits and amounts below:

Novated Lease  I am interested in enquiring if I qualify

Additional Exempt Benefits  I am interested in enquiring if I qualify

## 4. Reimbursement Account Details

Bank Name: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account N°: \_\_\_\_\_ BSB: \_\_\_\_\_

## 5. Authorised Representative (Optional)

Title:  Mr  Mrs  Miss  Ms  Dr Relationship to Member: \_\_\_\_\_ (Specify)

Full Name: \_\_\_\_\_ Address: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

## 6. Declaration & Acknowledgement

- I confirm my intention to start salary packaging with Paywise and understand deductions will commence from my next available pay period.
- I have read and accepted Paywise's Terms and Conditions.
- I have read and accepted the Paywise privacy statement over leaf.
- I confirm the person named in Section 5 is approved to enquire and make changes in relation to my salary packaging account with my current employer.
- I have an employer provided vehicle.
- I have a HECS/HELP debt.  I have Family Tax Benefit payments.

Signature: \_\_\_\_\_ Print Name: \_\_\_\_\_ Date: \_\_\_\_/\_\_\_\_/\_\_\_\_

- Please provide a copy of your payslip/contract with this completed application.
- Please return the completed form to Paywise using the contact details below.

Paywise Pty Ltd ACN 007 388 696 (“Paywise”) understands that your privacy is important. We are committed to ensuring that your personal information is handled properly by our staff and our service providers.

Our commitment in respect of personal information is to abide by the Privacy Act 1988 (Cth) and any other relevant law.

This Statement is to make you aware of matters required to be disclosed by the Australian Privacy Principles (APPs) in relation to personal information (such as your name and address and contact details) (“Personal Information”) that has been provided to us in relation to an application made by you for salary packaging.

This Personal Information will be handled by Paywise in accordance with the Australian Privacy Principles and this statement.

A copy of our full Privacy Policy is available on our website or by contacting us as per contact details below.

## COLLECTING AND USING PERSONAL INFORMATION

Paywise only collects and uses Personal Information that is necessary for its business purposes, to provide our products and services to you including credit facilities. In particular, we will use your Personal Information to:

- a) assess your application for salary packaging;
- b) verify your details;
- c) process credit applications for leases (if required);
- d) process and manage your application; and or
- e) administer the salary packaging account.

In some isolated circumstances, Paywise may collect Sensitive Information (e.g. Tax File Numbers). Paywise will only ever collect Sensitive Information where it is necessary to perform our services. If you do not provide the Personal Information required by the Application Form, Paywise may not be able to provide you with salary packaging and or other products and services.

In addition we may use your Personal Information to provide you with information about our existing and new products and services.

Where this is direct marketing material you have the right to request not to accept it.

## DISCLOSING PERSONAL INFORMATION

In order to provide our products and services, we may need to share Personal Information with other organisations. Commonly, organisations we would share such information with, include:

- Related companies • Agents, contractors and service providers to Paywise • Your employer/s • Financial institutions
- Fuel card providers • Insurers

## FURTHER REQUEST FOR & VERIFICATION OF PERSONAL INFORMATION

In order to comply with its obligations under the Anti-Money Laundering and Counter Terrorism Financing Act 2006 (“AML/CTF Act”), Paywise may request further Personal Information from you, even if such information was previously obtained. The Personal Information may be used for assessment and verification for compliance under the AML/CTF Act. You consent to the use of the Personal Information for such purposes.

You also consent to the disclosure of your personal information to a third party who provides services in respect of verification of identification for AML/CTF purposes. If you do not provide the Personal Information required, Paywise may not be able to provide you with credit or other products and services.

When Paywise requests Personal Information from you for this purpose, you must comply with such requests.

## ACCESSING & UPDATING PERSONAL INFORMATION

You may access your personal information by contacting your usual contact person at Paywise or Paywise’s Privacy Officer on the contact details below. If you have reason to make a complaint please use these contact details.